

## SCHEDULE "A"

Pursuant to an Order of the Ontario Superior Court of Justice (Commercial List) dated March 3, 2015 (the "**Representation Order**") in proceedings under the *Companies' Creditors Arrangement Act* (Canada) (the "**CCAA Proceedings**") in respect of Plasco Energy Group Inc., Plasco Trail Road Inc. and Plasco Ottawa Inc. (collectively the "**Applicants**"), Chris Terajewicz, Marc Bacon and Leslie Follows have been appointed as representatives (the "**Representatives**") of certain current employees of the Applicants and former employees that were employed by the Applicants at any time in the twenty-four month period prior to February 10, 2015, and persons claiming on their behalf or through them (the "**Represented Parties**") in the CCAA Proceedings. Nelligan O'Brien Payne LLP and Shibley Righton LLP were jointly appointed as counsel for the Represented Parties ("**Representative Counsel**") pursuant to the Representation Order. A copy of the Representation Order is attached.

The Applicants will be responsible for the reasonable legal fees incurred by the Representatives and Representative Counsel in assisting and advising the Represented Parties to the extent described in the Representation Order.

**If you do not wish to be bound by the Representation Order**, you must notify the court-appointed Monitor, Ernst & Young Inc. (the "**Monitor**") in writing (by mail, e-mail or delivery) on or before April 10, 2015. Your notice that you do not wish to be bound by the Representation Order must be in the form of a fully completed "Opt-Out Letter" substantially in the form attached to this Notice.

If you have received this Notice by e-mail, you are asked to reply to the Monitor by e-mail confirming your receipt of this Notice. Your confirmation will constitute confirmation of receipt only, and you will still be entitled to notify the Monitor on or before April 10, 2015 that you do not wish to be bound by the Representation Order. If you do not confirm receipt of this Notice within three business days of its delivery by e-mail, the Monitor will mail you a copy of this Notice at your last known address.

Additional information concerning the Proceedings, including previous Orders granted in the Proceedings, can be found on the Monitor's website at: [www.ey.com/ca/plasco](http://www.ey.com/ca/plasco).

Represented Parties may contact Nelligan O'Brien Payne in confidence directly at [leigh.norton@nelligan.ca](mailto:leigh.norton@nelligan.ca) (use your personal email) or by telephone to Ms. Leigh Norton 613-231-8216 or 1-888-565-9912.

**SCHEDULE "B"**

Court File No. CV-15-10869-00CL

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985,  
c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF PLASCO  
ENERGY GROUP INC., PLASCO TRAIL ROAD INC. AND PLASCO OTTAWA INC.

**OPT-OUT LETTER**

TO: Ernst & Young Inc.  
99 Bank Street, Suite 1200  
Ottawa, ON, K1P 6B9  
Attention: Greg Adams  
Tel: 1 844-941-1790  
Email: plasco@ca.ey.com

I, \_\_\_\_\_, am a current or former employee of Plasco Energy Group Inc., Plasco Trail Road Inc. or Plasco Ottawa Inc. (the "Applicants").

Pursuant to paragraph 11 of the Representation Order granted by the Ontario Superior Court of Justice (Commercial List) on March 3, 2015, any Represented Party who does not wish to be represented by the Representatives and Representative Counsel pursuant to the terms of the Representation Order and all other related Orders in the Applicants' CCAA Proceedings shall notify the Monitor in writing, on or before April 10, 2015.

I hereby notify the Monitor that I do not wish to be bound by the Representation Order and will be represented as an independent individual party at my own expense to the extent I wish to appear in the Applicants' CCAA Proceedings.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

**IN THE MATTER OF THE COMPANIES' CREDITORS  
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF PLASCO ENERGY GROUP INC., PLASCO TRAIL ROAD INC. AND  
PLASCO OTTAWA INC.**

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

Proceeding commenced at Toronto

**REPRESENTATION ORDER**

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